



PICARD ANGST

# Picard Angst Key Transition Metals

Actively Managed Certificate (AMC)

# PICARD ANGST KEY TRANSITION METALS

## Business Case

Metals play a crucial role in the transition to clean energy. In particular, the growth in low-carbon technologies such as rechargeable batteries is leading to increasing demand for their raw material components. Metals such as cobalt, lithium, nickel, copper etc. are essential components in many current and emerging battery technologies.

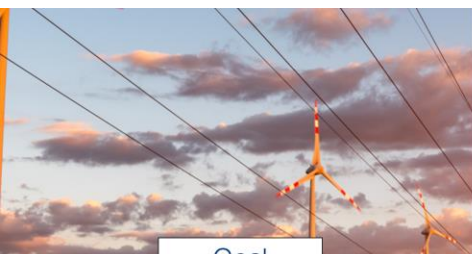
The resource and environmentally intensive nature of mining these key metals can lead to major environmental and social challenges. It is therefore fundamental that attention is paid to resource-conserving and water-efficient mining, respectful interaction with local authorities and the protection of workers.

Consequently, the growth of low-carbon technologies is not only associated with key metals, but also with a variety of important challenges in the E, S, and G sectors.

Avoiding the metals sector means missing out on a future growth area driven by the energy transition.

PA Key Transition Metals provides exposure to key transition metals while incorporating rigorous ESG criteria to minimise risk.

Our ESG strategy is active, which means we continuously adapt to maturing standards in ESG research.



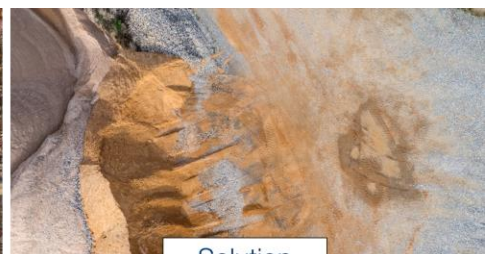
Goal

Climate friendly and clean energy supply



Challenge

The energy transition is not possible without metals such as lithium, nickel, copper, etc. However, the mining of these key metals can lead to major ESG challenges.



Solution

Picard Angst combines its expertise in commodities with the ESG Competence Centre. PA Key Transition Metals provides exposure to key transition metals while taking into account strict ESG criteria to minimise risk.

# PICARD ANGST EXPERTISE

## Commodity experts

The commodity strategies developed by Picard Angst in 2006 are extremely successful with their attractive risk/return profile. They have outperformed their benchmarks for years. With their intelligent construction based on economic representativeness, optimal diversification and superior roll return behaviour, they achieve long-term outperformance with moderate volatility.

## ESG Competence Center

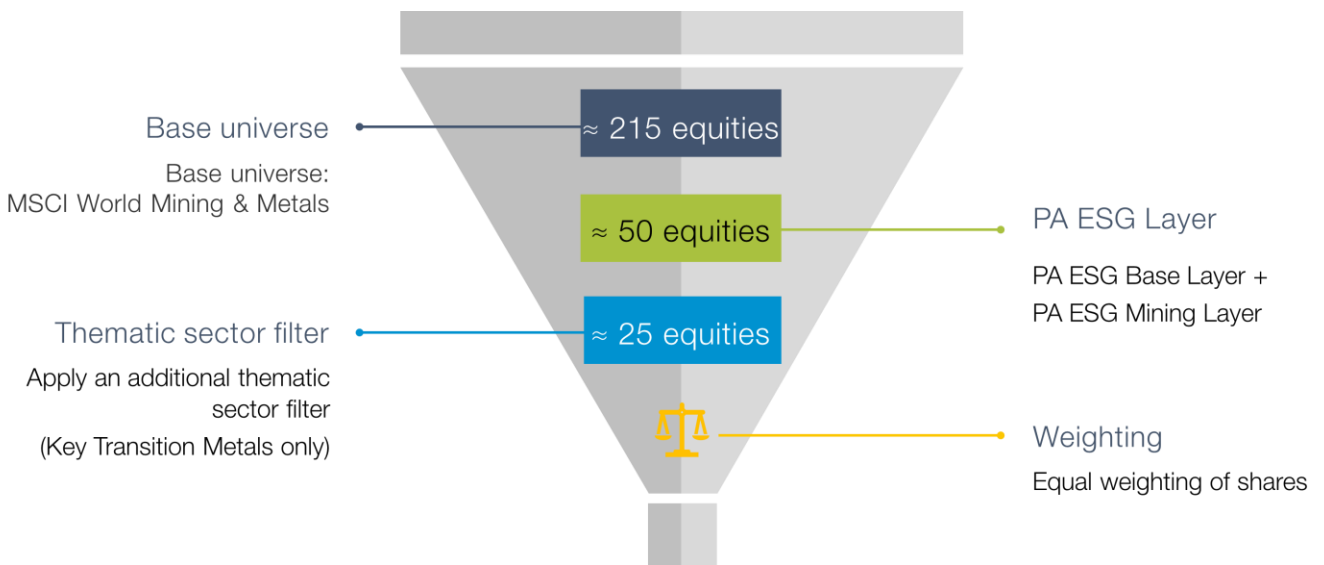
The Picard Angst ESG Competence Center's expertise allows you to simply and flexibly combine your individual investment strategy with the ESG strategy to support your success.

A special feature is the combination of our cloud-based database with information on over 7000 equities and bonds and a comprehensive ESG database.

## Stock selection and portfolio construction

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## PA Key Transition Metals

# PA ESG MINING LAYER + THEMATIC FILTER

## PA ESG Mining Layer

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**BBB** Minimum rating



Exclusion of companies with insufficient governance



Efficient water use, water recycling and alternative water sources to reduce water consumption



Exclusion of companies with severe controversies with toxic substances and waste



Assessment of the risks of environmental pollution, contamination and emission of toxic and carcinogenic substances



Assessment in dealing with local authorities and communities, conflicts and protection of human rights

## Thematic filter

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1	What are the renewable energy technologies?
2	Which metals are used in production?
3	Which companies are mining these metals?
4	In which companies can one invest?
5	Multi-Factor Exposure
6	Global currency diversification
7	Equal weighting of shares
8	Monthly repetition of steps 1-7

# TERMSHEET

Picard Angst Key Transition Metals	
Investment product	Tracker
Issuer	UBS AG, Zürich
Tradability	Intraday
Denomination	USD 100
Min Investment	USD 100
TER	1.00%
Rebalancing Fee	0.05%
Term	Open End
ISIN	tba
Valor	tba
WKN	tba
Rating: Moody's, S&P	Aa3, A+
Legal	Public Offer CH
Quotation	SIX



# PICARD ANGST



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